

# GROWTH OF BIOPHARMACEUTICAL CONTRACT MANUFACTURING ORGANIZATIONS IN CHINA

An In-depth Study of Emerging  
Opportunities



## HIGHLIGHTS

- Top Ranked CMO/CDMO Facilities in China
- Trends in the importance of Contract Manufacturing of biologics in China
- How CMOs are meeting the increased demand and rapid capacity expansions
- Analysis and Profile Directory of CMOs in China
- Much more...

## NEW!

Comprehensive In-depth Study provides detailed analysis of the CMO industry, its recent development and trends. Profiles of China's Contract Manufacturing Organizations (CMOs) and Contract Development Manufacturing Organizations (CDMOs), including their capacity, history, products, scale, management, business focus, products, R&D, business and partnering strategies, strengths and weaknesses, and future objectives.

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- Appendix:** Featuring Biopharmaceutical CDMOs, Companies with Biologics and CMO Operations and Developer companies

## Coverage 34 CMO/CDMOs including Industry Leaders:

- |                        |                 |                     |
|------------------------|-----------------|---------------------|
| • 3S Guojian           | • CC Pharming   | • HJB (Transcenta)  |
| • Asymchem             | • Celgen Pharma |                     |
| • AutekBio             | • Celltrion     | • Jiangsu T-Mab     |
| • Boehringer-Ingelheim | • Chempartner   | • JOINN Biologics   |
| • Shanghai             | • C-Mab         | • Lonza             |
| • Canton Bio           | • Genescript    | • Mabplex, and more |

## TOPLINE FINDINGS

- China mAb Therapeutics expected to grow to USD \$26 billion by 2030, CMOs accessing an increasing share of domestic production
- Pipeline Growth in China is accelerating, as are markets for mAb therapeutics and vaccines
- Demand for biologics from domestic developers is increasing at 20% annually

## BY THE NUMBERS:

- 35+ Chinese-owned Contract Manufacturing Organizations, plus up-and-coming facilities!
- 140+ pages
- Over 30+ Figures and 20 Tables

## WHY THIS REPORT:

- This study will assist Western CMOs, and biopharma developers to make strategic decisions on why and when they should enter China market.
- Identify potential clients and partners in China for Western CMOs
- Analysis for Western mAb developers in partnering with China-based biologics CMO

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Top Ranked China CMO Facilities  
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Publisher: BioPlan Associates, Inc.  
June 2020  
ISBN: 978-1-934106-39-6